

CLAUSE 35
FORM OF SHAREHOLDING PATTERN

NAME OF THE COMPANY : UNIPLY INDUSTRIES LIMITED
 SCRIP CODE : 532646/UNIPLY NAME OF THE SCRIP : UNIPLY CLASS OF SECURITY: EQUITY
 QUARTER ENDING :
 SHAREHOLDING PATTERN AS ON : 31/Dec/2011

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter / promoter group

Held by public

NIL

Total

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter / promoter group

Held by public

NIL

Total

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter / promoter group

Held by public

NIL

Total

Total paid up capital of the company, assuming full conversion of warrants and convertible securities	12464950		
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Statement Showing Shareholding Pattern

Name of the Company :		UNIPLY INDUSTRIES LIMITED						
Scrip Code :		UNIPLY/532646				Quarter Ended :	31.12.2011	
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	6	2945682	2945682	23.6317	23.6317	0	0.0000
(b)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	2	2657625	2657625	21.3208	21.3208	0	0.0000
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Others(Specify)							
(e-i)								
(e-ii)								
	Sub Total(A)(1)	8	5603307	5603307	44.9525	44.9525	0	0.0000
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
b	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
c	Institutions	0	0	0	0.0000	0.0000	0	0.0000
d	Any Others(Specify)							
d-i								
d-ii								
	Sub Total(A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	5603307	5603307	44.9525	44.9525	0	0.0000
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.0000	0.0000	NA	NA
(b)	Financial Institutions / Banks	1	20000	20000	0.1604	0.1604	NA	NA
(c)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	NA	NA
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	NA	NA
(e)	Insurance Companies	0	0	0	0.0000	0.0000	NA	NA
(f)	Foreign Institutional Investors	0	0	0	0.0000	0.0000	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	NA	NA
(h)	Any Other (specify)							
	Sub-Total (B)(1)	1	20000	20000	0.1604	0.1604	NA	NA
B 2	Non-institutions							
(a)	Bodies Corporate	195	660492	660492	5.2987	5.2987	NA	NA
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	6173	3593626	3581401	28.8298	28.8298	NA	NA
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	57	2164604	2164604	17.3655	17.3655	NA	NA
(c)	Any Other (specify)							
(c-i)	Clearing Members	11	3389	3389	0.0271	0.0271	NA	NA
(c-ii)	Hindu Undivided Family	205	392899	392899	3.1520	3.1520	NA	NA
(c-iii)	Non Residents	27	26633	26633	0.2136	0.2136	NA	NA
		243	422921	422921	3.3927	3.3927	NA	NA
	Sub-Total (B)(2)	6668	6841643	6829418	54.8870	54.8870	NA	NA
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	6669	6861643	6849418	55.0474	55.0474	NA	NA
	TOTAL (A)+(B)	6677	12464950	12452725	100.000	100.000	NA	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.0000	0.0000	NA	NA
	Promoter and Promoter Group Public	0	0	0	0.0000	0.0000	NA	NA
	TOTAL COSTODIAN (C)	0	0	0	0.0000	0.0000	NA	NA
	GRAND TOTAL (A)+(B)+(C)	6677	12464950	12452725	100.000	100.000	0	0.0000

Sr.No	Notes
1	Mr. M.L. Pramod Kumar, director of the Company holding 59450 shares have been shown in the public shareholding category
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Statement showing Shareholding of persons belonging to the category				
<u>“Promoter and Promoter Group”</u>				
Sr. No.	Name of the shareholder	Total shares held		Lock in Status
		Number of shares	%	
1	B.L. Bengani	604981	4.8535	No
2	Suman Bengani	482010	3.8669	No
3	K.C. Bengani	2175	0.0174	No
4	Priyanka Bengani	7250	0.0582	No
5	Rahul Bengani	67425	0.5409	No
6	Varun Bengani	126875	1.0179	No
7	B.L. Bengani (HUF)	1568175	12.5807	No
8	Raimcom Sales Limited	1182250	9.4846	No
9	Dugar Merchandise Pvt. Limited	1475375	11.8362	No
TOTAL		5516516	44.2562	

Statement showing Shareholding of persons belonging to the category						
“Promoter and Promoter Group”						
Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) +(B) +(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Suman Bengani	528802	4.2423	0	0.00	0.00
2	B.L. Bengani	644980	5.1743	0	0.00	0.00
3	Rahul Bengani	67425	0.5409	0	0.00	0.00
4	Varun Bengani	126875	1.0179	0	0.00	0.00
5	Priyanka Bengani	7250	0.0582	0	0.00	0.00
6	B.L. Bengani	1570350	12.5981	0	0.00	0.00
7	Raimcom Sales Private Limited	1182250	9.4846	0	0.00	0.00
8	Dugar Merchandise Pvt. Ltd.	1475375	11.8362	0	0.00	0.00
TOTAL		5603307	44.9525	0	0.00	0.00

(I)(c) Statement showing Shareholding of persons belonging to the category			
“Public” and holding more than 1% of the total number of shares			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Prem Lata Hirawat	155515	1.2476
2	Hitesh Ramji Javeri	500000	4.0112
TOTAL		655515	5.2588

(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}