

P.K. Panda & Co.,

Company Secretaries

Old No. 6, New No.15, 7th West Cross Street,
Shenoy Nagar, Chennai - 600 030. India
Phone No. : 91-44-26212287
Fax No. : 91-44-4218 3313
E-mail : mca@deltalegal.in

The BSE Ltd
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Date: 26/10/2015

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30.09.2015

Ref: UNIPLY INDUSTRIES LIMITED


Please find enclosed herewith Reconciliation of Share Capital Audit Report of M/s. UNIPLY INDUSTRIES LIMITED for the quarter ended 30.09.2015 for your reference and record.

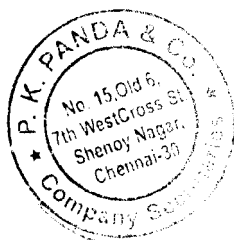
Thanking You,

Yours faithfully,

For P.K. PANDA & Co.

PRACTICING COMPANY SECRETARIES


R Kuppu Rao
ACS - 1883
C.P. No. - 15070



Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended

30th September, 2015

2. ISIN

INE950G01015

3. Face Value

Rs. 10/- each

4. Name of the Company

Uniply Industries Limited

5. Registered Office Address

No. 69, Nelveli Village,
Uthiramerur Block,
Kancheepuram Dist, Tamil
Nadu 603 107

6. Correspondence Address/ Corporate Office
Address

No. 5, Branson Garden Street,
Kilpauk, Chennai 600010

7. Telephone & Faxes

044 - 2660 5995

044 - 2660 2273

8. Email Address

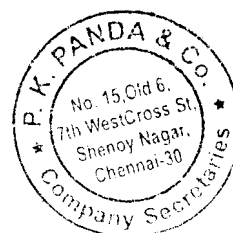
info@uniply.in

9. Name of Stock Exchange where the
Company's securities are listed

1. BSE Limited, Mumbai
2. National Stock Exchange of
India Ltd

10. Issued Capital

No. of Shares	% of total issued capital
1,99,81,743	100.00



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11. Listed Capital (Exchange wise)	BSE Limited, Mumbai	1,73,13,743	100%
	National Stock Exchange of India Ltd	1,73,13,743	100%
12. Held in dematerialized form in CDSL		1,12,54,139	64.50
13. Held in dematerialized form in NSDL		60,51,023	35.43
14. Held in physical		8,581	0.07
15. Total no. of shares (12+13+14)		1,73,13,743	100%

16. Reasons for difference if any between (10 & 11), (10&15) and (11 & 15)

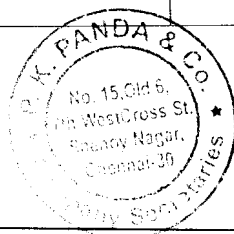
11& 15,-No difference

10 & 11, 10 & 15 - 26,68,000 Shares*

*Company has allotted Equity shares on preferential basis on 03.09.2015 and has applied for listing approval to stock Exchanges which is pending for approval. Further Shares will be reflected in dematerialized form only after listing approval is received from Stock Exchanges and submitted to NSDL and CDSL simultaneously as per their compliances.

17. Certifying the details of changes in share capital during the quarter under consideration as per table below.

Particulars**	No. of shares	Applied / not applied for listing	Listed on Stock Exchange (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify names)



Preferential Issue	26,68,000	Applied	Pending for listing in NSE and BSE	Notice has given .Details of Listing will be intimate d after Listing in Stock Exchang es.	Notice has given .Details of Listing will be intimated after Listing in Stock Exchanges	In-principle approval has been received from BSE on 18.08.2015 and NSE on 20.08.2015
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***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No)If not, updated up to which date

Yes
N.A

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Nil

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

N.A

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reason for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. Antaryami Sahoo
044 - 2660 5995
044 - 2660 2273



P.K. Panda & Co.,

Company Secretaries

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Shenoy Nagar, Chennai - 600 030. India
Phone No. : 91-44-26212287
Fax No. : 91-44-4218 3313
E-mail : mca@deltalegal.in

23. Name, Address, Tel. & Fax No. Regn. No.
of the Certifying Company Secretary.

Name : R Kupu Rao
Address: M/s. P.K.Panda &Co.
Company Secretaries
Old # 6, New # 15
Shenoy Nagar, Chennai 600 030
Tel. No. 044 - 2621 2287
Fax No. 044 - 4218 3313
ACS:-1883,C.P. No. 15070

24. Appointment of common agency for shares registry work (Name & address) If yes

M/s. Cameo Corporate Services Ltd
"Subramanian Building"
No. 1, Club House Road,
Chennai - 600 002


25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) **NIL**

Place: Chennai

Date: 26.10.2015

For P.K. Panda & Co.
Practicing Company Secretaries




R Kupu Rao
ACS - 1883
C.P. No. - 15070