

# P.K. Panda & Co.,

Company Secretaries

Old No. 6, New No.15, 7th West Cross Street,  
Shenoy Nagar, Chennai - 600 030. India  
Phone No. : 91-44-26212287  
Fax No. : 91-44-4218 3313  
E-mail : mca@deltalegal.in

To,

Date: 19.04.2016

**The BSE Ltd**

25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers

Dalal Street, Fort,

Mumbai – 400 001

Dear Sir(s),

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31.03.2016**

Ref: UNIPLY INDUSTRIES LIMITED


Please find enclosed herewith Reconciliation of Share Capital Audit Report of M/s. UNIPLY INDUSTRIES LIMITED for the quarter ended 31.03.2016 for your reference and record.

Thanking You,

Yours faithfully,

For P.K. PANDA & Co.

PRACTICING COMPANY SECRETARIES

  
R Kuppu Rao  
ACS - 1883  
C.P. No. - 15070



Encl: As above

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- | 1. For Quarter Ended  | 31 <sup>st</sup> March 2016   |               |                           |             |        |
|---|---|---------------|---------------------------|-------------|--------|
| 2. ISIN   | INE950G01015  |               |                           |             |        |
| 3. Face Value   | Rs. 10/- each   |               |                           |             |        |
| 4. Name of the Company  | Uniply Industries Limited   |               |                           |             |        |
| 5. Registered Office Address  | No. 69, Nelveli Village,<br>Uthiramerur Block,<br>Kancheepuram Dist, Tamil<br>Nadu 603 107  |               |                           |             |        |
| 6. Correspondence Address/ Corporate Office Address                 | No. 5, Branson Garden Street,<br>Kilpauk, Chennai 600010  |               |                           |             |        |
| 7. Telephone & Faxes  | 044 - 2660 5995<br>044 - 2660 2273  |               |                           |             |        |
| 8. Email Address  | info@uniply.in  |               |                           |             |        |
| 9. Name of Stock Exchange where the Company's securities are listed | 1. BSE Limited, Mumbai<br>2. National Stock Exchange of India Ltd   |               |                           |             |        |
| 10. Issued and Paid up Capital                                      | <table border="1"><thead><tr><th>No. of Shares</th><th>% of total issued capital</th></tr></thead><tbody><tr><td>1,99,81,743</td><td>100.00</td></tr></tbody></table> | No. of Shares | % of total issued capital | 1,99,81,743 | 100.00 |
| No. of Shares   | % of total issued capital   |               |                           |             |        |
| 1,99,81,743   | 100.00  |               |                           |             |        |



11. Listed Capital (Exchange wise)	<b>BSE Limited, Mumbai</b>	<b>1,99,81,743</b>	<b>100%</b>
	<b>National Stock Exchange of India Ltd</b>	<b>1,99,81,743</b>	<b>100%</b>

12. Held in dematerialized form in CDSL	<b>1,24,75,041</b>	<b>62.432</b>
---	--------------------	---------------

13. Held in dematerialized form in NSDL	<b>74,98,121</b>	<b>37.525</b>
---	------------------	---------------

14. Held in physical	<b>8,581</b>	<b>0.043</b>
----------------------	--------------	--------------

15. Total no. of shares (12+13+14)	<b>1,99,81,743</b>	<b>100%</b>
------------------------------------	--------------------	-------------

16. Reasons for difference if any between (10 & 11), (10&15) and (11 & 15)

10& 11,-No difference  
10 & 15 - No difference  
11&15- No difference

17. Certifying the details of changes in share capital during the quarter under consideration as per table below.

Particulars**	No. of shares	Applied / not applied for listing	Listed on Stock Exchange (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify names)
Nil	Nil	Nil	Nil	Nil	Nil	Nil

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No)If not, updated up to which date

<b>Yes</b>
<b>N.A</b>

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

<b>Nil</b>
------------



20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

N.A
-----

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of Shares	Reason for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. Antaryami Sahoo 044 - 2660 5995 044 - 2660 2273
---

23. Name, Address, Tel. & Fax No. Regn. No. of the Certifying Company Secretary.

Name : R Kupu Rao Address: <b>M/s. P.K.Panda &amp; Co.</b> <b>Company Secretaries</b> <b>Old # 6, New # 15</b> <b>Shenoy Nagar, Chennai 600 030</b> <b>Tel. No. 044 - 2621 2287</b> <b>Fax No. 044 - 4218 3313</b> <b>ACS:-1883,C.P. No. 15070</b>
---

24. Appointment of common agency for If yes shares registry work (Name & address)

M/s. Cameo Corporate Services Ltd "Subramanian Building" No. 1, Club House Road, Chennai - 600 002
--


25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) **NIL**

Place: Chennai

Date: 19.04.2016

For P.K. Panda & Co.  
Practicing Company Secretaries



  
**R Kupu Rao**  
**ACS - 1883**  
**C.P. No. - 15070**