

P.K. Panda & Co.,

Company Secretaries

Old No. 6, New No.15, 7th West Cross Street,
Shenoy Nagar, Chennai - 600 030. India
Phone No. : 91-44-26212287
Fax No. : 91-44-4218 3313
E-mail : mca@deltalegal.in

To,
The BSE Ltd
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001

Date: 26th July 2016

Dear Sirs,

Sub: Audit Report on Reconciliation of Share Capital for the quarter ended 30.06.2016

Ref: UNIPLY INDUSTRIES LIMITED


Please find attached the Audit Report on Reconciliation of Share Capital of M/s. UNIPLY INDUSTRIES LIMITED for the quarter ended 30.06.2016 for your reference and record.

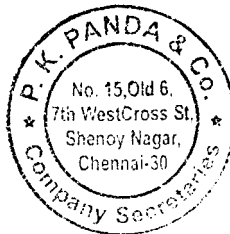
Thanking You,

Yours faithfully,

For P.K. PANDA & Co.

PRACTICING COMPANY SECRETARIES


R Kuppu Rao
ACS - 1883
C.P. No. - 15070



Encl: As above

RECONCILIATION OF SHARE CAPITAL - AUDIT REPORT

1. For Quarter Ended	30 th June 2016						
2. ISIN	INE950G01015						
3. Face Value	Rs. 10/- each						
4. Name of the Company	Uniply Industries Limited						
5. Registered Office Address	5, Branson Garden Street, Kilpauk, Chennai, Tamil Nadu - 600010 India						
6. Correspondence Address/ Corporate Office Address	No. 5, Branson Garden Street, Kilpauk, Chennai 600010						
7. Telephone & Faxes	044 - 2660 5995 044 - 2660 2273						
8. Email Address	info@uniply.in						
9. Name of Stock Exchange where the Company's securities are listed	1. BSE Limited, Mumbai 2. National Stock Exchange of India Ltd						
10. Issued and Paid up Capital	<table><thead><tr><th>No. of Shares</th><th>% of total issued capital</th></tr></thead><tbody><tr><td>2,09,16,012</td><td>100.00</td></tr></tbody></table>	No. of Shares	% of total issued capital	2,09,16,012	100.00		
No. of Shares	% of total issued capital						
2,09,16,012	100.00						
11. Listed Capital (Exchange wise)	<table><tbody><tr><td>BSE Limited, Mumbai</td><td>1,99,81,743</td><td>100%</td></tr><tr><td>National Stock Exchange of India Ltd</td><td>1,99,81,743</td><td>100%</td></tr></tbody></table>	BSE Limited, Mumbai	1,99,81,743	100%	National Stock Exchange of India Ltd	1,99,81,743	100%
BSE Limited, Mumbai	1,99,81,743	100%					
National Stock Exchange of India Ltd	1,99,81,743	100%					



12.	Held in dematerialized form in CDSL	1,23,40,096	58.998
13.	Held in dematerialized form in NSDL	76,33,646	36.497
14.	Held in physical	9,42,270	4.505
		2,09,16,012	100%
15.	Total no. of shares (12+13+14)		
16.	Reasons for difference if any between (10 & 11), (10&15) and (11 & 15)		

10& 11, 11& 15 -*

*Company has allotted 9,34,269 No. of Equity shares on preferential basis on 17.05.2016 and has applied for listing approval to Stock Exchanges, and got the listing approval on 11th July 2016 from both National Stock Exchange of India Limited and BSE Ltd, and admitted to dealings on the Exchanges from 12th July, 2016

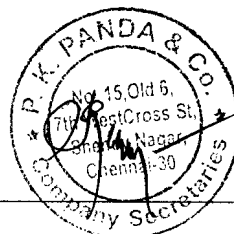
10 & 15 - No difference

17. Certifying the details of changes in share capital during the quarter under consideration as per table below.

Particulars**	No. of shares	Applied / not applied for listing	Listed on Stock Exchange (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify names)
Preferential Issue	9,34,269	Applied	Listed on NSE and BSE from 12 th July 2016	Yes	Yes	In-principle approval has been received from BSE on 29.04.2016 and NSE on 03.05.2016

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) If not, updated up to which date	Yes N.A
19. Reference of Previous Quarter with regards to excess dematerialized shares, if any	Nil
20. Has the company resolved the matter mentioned in Point No. 19	N.A



above in the current quarter? If not, reason why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of Shares	Reason for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. Antaryami Sahoo
044 - 2660 5995
044 - 2660 2273

23. Name, Address, Tel. & Fax No. Regn. No. of the Certifying Company Secretary.

Name : R Kupu Rao
Address: M/s. P.K.Panda &Co.
Company Secretaries
Old # 6, New # 15
Shenoy Nagar, Chennai 600 030
Tel. No. 044 - 2621 2287
Fax No. 044 - 4218 3313
ACS:-1883,C.P. No. 15070

24. Appointment of common agency for If yes shares registry work (Name & address)

M/s. Cameo Corporate Services Ltd
"Subramanian Building"
No. 1, Club House Road, Chennai - 600 002

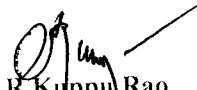
25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) **NIL**

Place: Chennai

Date: 26.07.2016



For P.K. Panda & Co.
Practicing Company Secretaries


R Kupu Rao
ACS - 1883
C.P. No. - 15070