

UNIPLY INDUSTRIES LIMITED

CIN: L20293TN1996PLC036484

Email of RP: shyam.ascend@gmail.com ; cirp: uniplyrp@pkfrevival.com

19th August, 2022

BSE Limited
25thFloor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001.
Scrip Code: 532646

The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051.
Scrip Code: UNIPLY

Dear Ma'am / Sir,

Sub: Outcome of 6th Meeting of Committee of Creditors (CoC) held on 18th August, 2022

Pursuance to the provisions of Regulation 30 and in accordance with requirements of Clause 16 of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Sixth (6th) Meeting of Committee of Creditors (CoC) pursuant to the Insolvency and Bankruptcy Code, 2016 was held on Thursday, August 18, 2022 at 16:00 hours (4.00 P. M. IST) and decided the following, after the Resolution Professional took the Chair:

1. The CoC extended the last date for submission of Resolution Plan to 30 days from the date of publication of the modified Invitation for Expression of Interest.
2. The CoC resolved to further look into the agenda of transfer of shares of Armatrix Technology Sdn. Bhd. in the name of Uniply Industries Limited after analyzing various factors including but not limited to compliances, market and book value of the shares
3. The Resolution Professional brought to the notice of the CoC the email received from Uniply Décor Limited which stated that the Business Transfer Agreement entered between Uniply Industries Limited and Uniply Décor Limited does not cover the transfer of Gandhidham Factory. The CoC sought further time to go through the documents and revert.
4. The CoC ratified the CIRP Cost till date

Request you to take note of the same on record.

Thanking you,
Yours' faithfully,

For **UNIPLY INDUSTRIES LIMITED**,
(CIN: L20293TN1996PLC036484)

L V SHYAM SUNDAR, Resolution Professional

Uniply Industries Limited is under Corporate Insolvency Resolution Process (CIRP) as per the provisions of Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by Interim Resolution Professional, Mr. Lingumgunta Venkata Shyam Sundar with Regn. No. IBBI/IPA-002/IP-NO00262/2017-18/10775 appointed by NCLT, Chennai Division Bench 1 by Order dated October 4, 2021.

Address of the corporate debtor: 37, T.T.K Road, C.I.T Colony, Alwarpet Chennai 600018
Address of the Insolvency Professional: 3rd Floor, No.17, Gandhi Road, Alwarthirunagar, Chennai - 600087